



Bluemount Securities Limited

PROFESSIONAL INVESTOR STATUS DECLARATION

專業投資者地位之聲明

Before signing this document, please read through the definition of Professional Investor below. You may raise question to the licensed representative of Bluemount Securities Limited or seek independent advice from other professional parties.

在簽署本文件前,請先行細閱以下專業投資者的定義。你可向藍山証券有限公司持牌職員發問或向專業人士尋求獨立意見。

“Professional Investor” is defined in section 1 of Part 1 of Schedule 1 to the SFO. It includes specified entities set out in paragraphs (a) to (i) of the definition (e.g., banks and insurance companies) and persons belonging to a class which is prescribed under the Securities and Futures (Professional Investor) Rules (“Professional Investor Rules”) (paragraph (j) of the definition). Please note that in general Professional Investor means i) Institutional Professional Investor- persons falling under paragraphs (a) to (i) of the definition of “professional investor” in section 1 of Part 1 of Schedule 1 to the SFO; ii) Corporate Professional Investors- trust corporations, corporations or partnerships falling under sections 3(a), (c) and (d) of the Professional Investor Rules; and iii) Individual Professional Investors- individuals falling under section 3(b) of the Professional Investor Rules.

“專業投資者”的定義載於《證券及期貨條例》附表1第1部第1條。此類投資者包括該定義第(a)至(i)段所列明的指明實體(例如銀行及保險公司)及屬於《證券及期貨(專業投資者)規則》(“《專業投資者規則》”)所訂明的類別的人士(該定義第(j)段)。請留意專業投資者一般所指 i) 機構專業投資者——屬於《證券及期貨條例》附表1第1部第1條“專業投資者”的定義第(a)至(i)段所指的人士; ii) 法團專業投資者——屬於《專業投資者規則》第3(a)、(c)及(d)條所指的信託法團、法團或合夥; 及 iii) 個人專業投資者——屬於《專業投資者規則》第3(b)條所指的個人。

I, _____, hereby confirm that:

本人, _____, 在此確認:

(a) I continue to fulfill the requisite requirements under the Professional Investor Rules;

本人持續符合專業投資者規則所訂明的要求;

(b) The licensed representative of Bluemount Securities Limited has reminded me the risks and consequences (i.e., all relevant regulatory exemptions that the licensed or registered person is entitled to) of being treated as a Professional Investor, in particular, the licensed or registered person is not required to comply with the regulatory requirements set out in paragraphs 15.4 and/or 15.5 of the Code (as the case may be); and

藍山証券有限公司持牌職員已提醒本人於被視為專業投資者的風險及後果(即持牌人或註冊人獲得的所有相關監管豁免),尤其是持牌人或註冊人無須遵從證券及期貨事務監察委員會持牌人或註冊人操守準則第15.4及/或15.5段(視情況而定)所載的監管規定;及

(c) I have been agreed to be treated as Professional Investor and been informed about the right for the client to withdraw from being treated as a Professional Investor whether in respect of all products or markets or any part thereof.

本人享有撤回被視為專業投資者(不論就所有或任何部分產品或市場而言)的權利。

For Corporate Professional Investor, please also sign the following declarations.

對於法團專業投資者,請同時完成下列聲明。

We, _____, hereby confirm that:

本法團, _____, 在此確認:

(a) We have the appropriate corporate structure and investment process and controls (i.e. how investment decisions are made, including whether the corporation has a specialized treasury or other function responsible for making investment decisions). We have explained and provided the relevant supporting documents to the licensed representative of Bluemount Securities Limited in order to facilitate the relevant assessment. We agreed with the assessment results;

本法團確認作為法團專業投資者擁有合適的企業架構和投資程式及監控措施(即投資決定是如何作出的,包括該法團是否設有專門的庫務或負責作出投資決定的其他職能)。本法團已向藍山証券有限公司持牌職員解釋及提供相關檔以便進行相關的評估。本法團同意相關的評估結果。



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- (b) The person(s) responsible for making investment decisions on behalf of us, as the Corporate Professional Investor, has(have) sufficient investment background (including the investment experience of such person(s)); and
負責代表本法團專業投資者作出投資決定的人士具備充分的投資背景（包括該人士的投資經驗）；及
- (c) We, as the Corporate Professional Investor, are aware of the risks involved which is considered in terms of the person(s) responsible for making investment decisions.
本法團作為法團專業投資者對所涉及的風險有所認知（以負責作出投資決定的人士對相關風險的認知為準）。
- (d) I/We continue to fulfill the requisite requirements under the Professional Investor Rules;
本人/法團持續符合專業投資者規則所訂明的要求
- (e) The licensed representative of Bluemount Securities Limited has reminded me the risks and consequences (i.e., all relevant regulatory exemptions that the licensed or registered person is entitled to) of being treated as a Professional Investor, in particular, the licensed or registered person is not required to comply with the regulatory requirements set out in paragraphs 15.4 (when dealing with Corporate Professional Investors only) and/or 15.5 of the Code (as the case may be); and
藍山証券有限公司持牌職員已提醒本人於被視為專業投資者的風險及後果（即持牌人或註冊人獲得的所有相關監管豁免），尤其是持牌人或註冊人無須遵從證券及期貨事務監察委員會持牌人或註冊人操守準則第 15.4（在僅與法團專業投資者進行交易時）及／或 15.5 段（視情況而定）所載的監管規定；及
- (f) I/We have been agreed to be treated as Professional Investor and been informed about the right for the client to withdraw from being treated as a Professional Investor whether in respect of all products or markets or any part thereof.
本人/法團享有撤回被視為專業投資者（不論就所有或任何部分產品或市場而言）的權利



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Consequences of being treated as Professional Investor

Being categorized as a Professional Investor, pursuant to the Code of Conduct for Persons Licensed by or Registered with the SFC (the “Code”), the Company will not be required to fulfil certain regulatory requirements under the Code. The Company may be exempted from the following requirements of the Code:

Exempt provisions for Corporate Professional Investors and Institutional Professional Investors

(a) Information about clients

- (i) the need to establish a client’s financial situation, investment experience and investment objectives (paragraph 5.1 and paragraphs 2(d) and 2(e) of Schedule 6 to the Code), except where the Company is providing advice on corporate finance work;
- (ii) the need to ensure the suitability of a recommendation or solicitation (paragraph 5.2 and paragraph 49 of Schedule 6 to the Code); and
- (iii) the need to assess the client’s knowledge of derivatives and characterize the client based on his knowledge of derivatives (paragraph 5.1A of the Code);

(b) Client agreement

- (i) the need to enter into a written agreement and the provision of relevant risk disclosure statements (paragraph 6.1, paragraph 2 of Schedule 3, paragraph 2 of Schedule 4 and paragraph 1 of Schedule 6 to the Code);

(c) Information for clients

- (i) the need to disclose transaction related information (paragraph 8.3A of the Code);

(d) Discretionary accounts

- (i) the need for the Company to obtain from the client an authority in a written form prior to effecting transactions for the client without his specific authority (paragraph 7.1(a)(ii) of the Code); and
- (ii) the need to explain the authority described under paragraph 7.1(a)(ii) of the Code and the need to confirm it on an annual basis (paragraph 7.1(b) of the Code).

(For the avoidance of doubt, the Company should still obtain an authorization from a client in order to effect transactions on the client’s behalf, however where Professional Investors are concerned the procedures for obtaining such authorizations as described in (i) and (ii) above are relaxed.)

Exempt provisions for Corporate Professional Investors and Individual Professional Investors and Institutional Professional Investors

(a) Information for clients

- (i) the need to inform the client about the Company and the identity and status of its employees and others acting on its behalf (paragraph 8.1 of the Code);
- (ii) the need to confirm promptly with the client the essential features of a transaction after effecting a transaction for a client (paragraph 8.2, paragraph 4 of Schedule 3 and paragraph 18 of Schedule 6 to the Code); and
- (iii) the need to provide the client with documentation on the Nasdaq-Amex Pilot Program (paragraph 1 of Schedule 3 to the Code).



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被視為專業投資者之後果

根據《證券及期貨事務監察委員會持牌人或註冊人操守準則》（「《操守準則》」），如閣下或閣下所代表的法團專業投資者被歸類為專業投資者，公司將不會被要求符合《操守準則》下的某些監管要求。以下為本公司可能獲得豁免的《操守準則》要求：

適用於法團專業投資者及機構專業投資者的豁免條文

(a) 有關客戶的資料

- (i) 須確立客戶的財務狀況、投資經驗及投資目標（操守準則第 5.1 段及附表 6 第 2(d)及 2(e)段），但上述豁免不適用於提供企業融資意見的公司；
- (ii) 須確保所作出的建議或招攬行為是合適的（操守準則第 5.2 段及附表 6 第 49 段）；及
- (iii) 須評估客戶對衍生工具的認識，並根據客戶對衍生工具的認識將客戶分類（操守準則第 5.1A 段）；

(b) 客戶協定

- (i) 須訂立協議書及提供相關的風險披露聲明（操守準則第 6.1 段、附表 3 第 2 段、附表 4 第 2 段及附表 6 第 1 段）；

(c) 為客戶提供資料

- (i) 須披露與交易相關的資料（操守準則第 8.3A 段）；

(d) 委託帳戶

- (i) 本公司在為該客戶進行未經該客戶特定授權的交易之前，須先向該客戶取得書面授權（操守準則第 7.1(a)(ii)段）；及
- (ii) 須解釋操守準則第 7.1(a)(ii)段所述的授權，並須每年確認該項授權一次（操守準則第 7.1(b)段）。

（為免生疑問起見，本公司仍應從客戶取得授權，以便其可為該客戶進行交易。然而，凡涉及專業投資者的情況，有關取得上文第(i)及(ii)項所述授權的程式可予以放寬。）

適用於法團專業投資者及個人專業投資者及機構專業投資者的豁免條文

(a) 為客戶提供資料

- (i) 須向客戶提供有關本公司和有關其僱員及其他代表其行事的人士的身份和受僱狀況的資料（操守準則第 8.1 段）；
- (ii) 為客戶完成交易後，需儘快向該客戶確認有關該宗交易的重點（操守準則第 8.2 段、附表 3 第 4 段及附表 6 第 18 段）；及
- (iii) 須向客戶提供關於納斯達克－美國證券交易所試驗計畫的資料檔（操守準則附表 3 第 1 段）。



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DECLARATION BY BLUEMOUNT SECURITIES LIMITED LICENSED STAFF

藍山証券有限公司持牌職員聲明

I, hereby confirm that:

本人，在此確認：

I have provided the risk appetite/investment questionnaire, Professional Investor Status Declaration by Fund Subscriber and Consequences of being treated as Professional Investor above to the Client in both English and Chinese versions; and

(a) 我已向客戶提供以上中文和英文版本的風險/投資取向問卷及基金認購人士就專業投資者地位之聲明，被視為專業投資者之後果；及

I have invited the Client to read the risk disclosure statement above, ask questions and take independent advice if the Client wishes.

(b) 我已邀請客戶閱讀以上風險披露聲明、提出問題及徵求獨立的意見，如果客戶有此意願。

Signature:

簽署：

Name:

姓名：

CE Number:

CE 編號：

Date:

日期：

ACKNOWLEDGEMENT BY THE CLIENT

客戶確認

I/We hereby confirm that:

本人/本司，在此確認：

I/We have been provided the risk disclosure statement and Professional Investor Status Declaration and Consequences of being treated as Professional Investor above in both English and Chinese versions; and

(a) 我/本司已獲提供以上中文和英文版本的風險披露聲明及專業投資者地位之聲明，被視為專業投資者之後果；及

I/We have been invited to read the risk disclosure statement above, to ask questions and to take independent advice if I wish.

(c) 我/本司已獲邀請閱讀以上風險披露聲明、提出問題及徵求獨立的意見，如我有此意願。

Signature:

簽署：

Name:

姓名：

Date:

日期：
